



*under embargo until Friday 1 June 2012 - 17:40 CET
Regulated information*

PRESS RELEASE

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CFE

*Compagnie d'Entreprises CFE (abbreviated to "CFE")
Société anonyme (public limited company)
Head office: avenue Hermann-Debroux 40-42, 1160 Brussels*

**Public bond subscription in Belgium
and Luxembourg as part of a bond issue**

a great success

CFE communicates that on June 1st, 2012 at 17h30,

the bond issue for a period of 6 years has been entirely subscribed, as from the first day, for the maximum value of €100,000,000. For this reason the subscription period has been closed anticipatively.

The bond issue has been a great success taking into account that it has been generously subscribed. CFE thanks all the subscribers for their confidence.

On June 21st, 2012 the bonds will be admitted for negotiation on Euronext Brussels under the code ISIN BE0002185511

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CFE is a multidisciplinary group of companies operating in construction and associated services. It is listed on Euronext Brussels and is 47%-owned by VINCI. CFE is a major player in Belgium's construction industry, with a presence in the Netherlands, Luxembourg, Central Europe, the Middle East and Africa. CFE owns 50% of DEME, one of the world's leading dredging contractors.

This press release and the prospectus describing the transaction and its terms are available on our website at www.cfe.be.

Further information

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